

DATE: \_\_\_\_\_ NOLAN PROPANE NEW CUSTOMER INFORMATION

Referred by: \_\_\_\_\_ OWNS PROPERTY OR TENANT: If tenant, name of landlord & address:

Does Landlord Have Account With us, if so acct #: \_\_\_\_\_ DRIVERS LIC#: \_\_\_\_\_

**Make sure to go in to landlord's acct and deactivate location or terminate acct.**

**Billing Information:** Commercial/Residence

**Delivery/Service Location**

Name:

Name:

Address:

Address:

City: State: Zip: City: State: Zip:

County:

County:

Home Phone 1: Bus Phne: **Propane Use:** Heat H2O Fireplace Appliance:

Cell Phone 1: **Comm/Ind Use:** Heat H2O Fireplace Appliance:

Cell Phone 2: If for HEAT enter KFactor 4.5

Email: # of tanks: Tk Size: 24, 48, 120, 500, 1000 A/G U/G

**NOTIFIED CUST OF DELIVERY FEE AND PICKUP FEE: Circle: YES NO**

**Location of Tank:** (circle) 03 Rt side of hse, 06 Front of hse, 09 Lt side of hse , 12 Behind hse ZONE:

Credit Information - Social Security #: \_\_\_\_\_ (Don't need if customer gives validated c/cd)

Credit Check: \_\_\_\_\_ Approved \_\_\_\_\_ Disapproved (If not approved then COD)

Ask client for permission to do a credit check. Do this while on phone with customer.

Credit Amount Approved: \_\_\_\_\_ Credit References: if Tenant past Landlord, utilities etc.: \_\_\_\_\_

**Payment Information:** (For c/cd info – enter in computer to validate while customer on phone)

o **Banking Information -**

Type of Account: Checking or Savings Commercial or Residential Account

Routing #: Checking Acct #:

o **Credit/Debit Card Acct#:**

Exp:

3 Digit Code:

**ADDRESS RELATED TO CARD:**

Only need for 1 time use of card

**DID YOU SEND C-CD AUTH FORM FOR SIGNATURE? Y / N MAILED OR EMAILED (CIRCLE)**

o **Budget:** \$ Amt/Month or week: Let them know date we run budget payments

When would customer like tank delivered? PRICE: \$ \_\_\_\_\_ /GALLON Will Call Or

**Automatic:** Try to get automatic – If not, inform customer of 48 hr prior notice and to make sure that tank doesn't go empty **Any Special Directions:**